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Data Integration: The REST of the Story

RESTful Interface Design for Data Integration

Tony Lavinio Senior Software Architect October 9, 2019



What are we doing here?!

- Why are we talking about REST?
 - You are providing data! (or want to)
 - You are consuming data! (or want to)
- APIs are everywhere!
 - External APIs
 - Internal APIs



"Use the API" sounds easy – but sometimes it's harder than it has to be. What can you do to be successful?



The Story Arc*

- **Background REST Basics**.
- Internal APIs vs. Documented APIs Dealing with incomplete informa...
 - **Tools & Debugging** *Postman, Fiddler, AutoREST*
 - **Complex Data & Relationships** Nested & repeating structures. Joins.
 - **Designing for Change** Schema evolution.
 - **Designing for Performance** *Paging, Filtering, Caching.*
 - Authentication & Security Basic, OAuth2, etc.
 - **Error Handling** *Bad JSON. HTTP Status.*



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Background



Why Choose REST?

- Fast infrastructure available
 - It leverages browser technologies
 - Compression/Caching
- Simple enough for an intern to implement **Qlik** ()* **M**[°]croStrategy
 - Protocol simple
 - Incremental value





- All the cool kids are doing it
 - Almost every application has a REST-in or REST-out option
 - Tools widely available and free + a b | e a u°









REST Basics

- Protocol: HTTP or HTTPS
- Actions: Verbs
 - GET
 - POST
 - PUT
 - PATCH
 - DELETE
- Payload: JSON
 - Less often, XML





REST Basics – GET

GET

- FIND or FOR EACH (ABL)
- GET /customer
 - FOR EACH customer:
- GET /customer/key
 - FIND customer WHERE id = key.
- GET /customer?name=UFO%20Frisbee
 - FOR EACH customer WHERE name = "UFO Frisbee": WHERE name = 'UFO Frisbee';

SELECT (SQL)

SELECT * FROM customer;

SELECT customer WHERE id = key; **SELECT** customer



REST Basics – POST

- POST
 - CREATE (ABL)
 - Requires a JSON payload, like { "id":27, "name":"UFO Frisbee", "salesrep":"DKP" }
- POST /customer
 - CREATE customer ASSIGN id = 27name = "UFO Frisbee" salesrep = "DKP".

INSERT (SQL)

INSERT INTO customer (id, name, salesrep) VALUES (27, 'UFO Frisbee', 'DKP');



REST Basics – PUT and PATCH

- PUT and PATCH
 - Technically, PUT should reset any unspecified fields to their default
 - A lot like deleting and recreating, with just the values specified
 - Most sites mean PATCH when they implement PUT
 - So we'll pretend PUT means PATCH for the rest of this slide
 - Assignments (ABL)
 - Requires a JSON payload, like { "salesrep":"SLS" }
- PUT /customer/27
 - FIND customer WHERE id = 27. customer.salesrep = "SLS".

UPDATE (SQL)

UPDATE customer SET salesrep = 'SLS' WHERE id = 27;



REST Basics – DELETE

- DELETE
 - DELETE (ABL)
- DELETE /customer/27

• FIND customer WHERE id = 27. **DELETE** customer.

DELETE (SQL)

DELETE customer WHERE id = 27;



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Internal APIs vs. Documented APIs



What's what

- Some applications do a really good job of documenting their APIs
- Some tell a good story, but the docs don't match reality
- Some endpoints, especially those built on internal systems, have no reference material at all, other than "Ask Rita; I think she wrote that."

```
/** @author Rita */
public class Result
  /**
    @return
   *
   *
  public Object getValue() {
   return object.calc();
  /**
    @param object
   *
   *
  public void setValue(Object o) {
   object = o.clone();
```


Strategies

- Reading documentation
 - And hoping it's accurate
- Reading source code
 - If it's available, and if it's not written in APL
- Finding Rita
 - "Oh, She resigned last week."

Poking it with a stick

- Hitting the endpoint with POSTMAN and seeing what comes out
- Sampling
 - Using ARC to sample and analyze the structure

This sentence is false.

 $\{\omega / \approx \langle \omega \vee \neq \backslash \omega \} \omega \in \langle \rangle \}$ txt

"Um, Anyone know if IT has wiped her computer yet?"

Things to look for in documentation

- Authentication
- Paging
- Parameter semantics
- JSON response format (results aren't always at the root)

```
["id":8, "name":"Butternut Squash"},
                                         "customers":
{"id":23, "name":"Sub Par Golf"},
{"id":27, "name":"UFO Frisbee"}
```

{"id":8, "name":"Butternut Squash"}, {"id":23, "name":"Sub Par Golf"}, {"id":27, "name":"UFO Frisbee"}

```
"offset":0.
"count":3,
"total":3,
"page":1,
"pages":1,
"results":
 {"id":8, "name":"Butternut Squash"},
  {"id":23, "name":"Sub Par Golf"},
  {"id":27, "name":"UFO Frisbee"}
```


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Tools & Debugging

Browser

- Quick way to test GET requests when no special headers or authentication is required
 - But that's about it

https://bj36i9ki66.execute-api.us- X

Inspecting with a Browser (Chrome)

$\leftarrow \rightarrow C \land$

{"results":[{"procedureCode":"B5120ZZ","rates":[{"startDate":"2017-1-1","endDate":"2017-6-1","rate":0.85},{"startDate":"2017-6-2","endDate":"2017-12-31","rate":0.83}]},{"procedureCode":"B512ZZZ","rates":[{"startDate":"2017-1-1", "endDate": "2017-09-15", "rate": 0.68}, {"startDate": "2017-9-16","endDate":"2017-12-31","rate":0.7}]},{"procedureCode":"9WB8XDZ","rates": [{"startDate":"2017-1-1","endDate":"2017-1-31","rate":0.71}, {"startDate":"2017-2-1","endDate":"2017-06-30","rate":0.7}, {"startDate":"2017-7-1","endDate":"2017-12-31","rate":0.68}]}, {"procedureCode":"9WB8XKZ","rates":[{"startDate":"2017-1-1","endDate":"2017-12-31", "rate":0.72}]}, {"procedureCode": "BL30Y0Z", "rates": [{"startDate": "2017-1-1", "endDate": "2017-12-31", "rate": 0.94}]}, {"procedureCode":"BL30ZZZ","rates":[{"startDate":"2017-1-1","endDate":"2017-12-31","rate":0.55}]},{"procedureCode":"BD41ZZZ","rates":[{"startDate":"2017-1-1", "endDate": "2017-12-31", "rate": 0.75}]}, {"procedureCode":"F09Z0KZ","rates":[{"startDate":"2017-1-1","endDate":"2017-12-31","rate":0.76}]},{"procedureCode":"F09Z1ZZ","rates":[{"startDate":"2017-1-1","endDate":"2017-12-31","rate":0.77}]},{"procedureCode":"ABC123","rates": [{"startDate":"2017-1-1","endDate":"2017-12-31","rate":0.78}]}, {"procedureCode":"XYZ789","rates":[{"startDate":"2017-1-1","endDate":"2017-12-31","rate":0.79}]},{"procedureCode":"0313090","rates":[{"startDate":"2017-1-1", "endDate": "2017-12-31", "rate": 0.82}]}]

https://bj36i9ki66.execute-api.us-east-2.am...

Postman

- Issue request
- Inspect results
- Modify headers
- Experiment with authentication

Inspecting with Postman (showing body)

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б.execute-api.us-east-2.amazonaws.com/prod/l	Reimbursementi	Rate	Send 🝷	Save
Results	Status: 200	OK Time: 261 ms	Size: 1.68 KB	Downlo
ION -				
de": "B5120ZZ",				
rtDate": "2017-1-1", Date": "2017-6-1", e": 0.85				
rtDate": "2017-6-2", Date": "2017-12-31", e": 0.83				
de": "B512ZZZ",				
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Inspecting with Postman (showing headers)

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GET		•	https:	//bj3(5i9ki6
Body C	ookies	Head	ders (7)	Test F

Date → Sat, 13 Apr 2019 00:49:34 GMT

Content-Type → application/json

Content-Length \rightarrow 1423

Connection \rightarrow keep-alive

>____

x-amzn-RequestId → 01916f7a-5d86-11e9-b905-b332e9dff796

x-amz-apigw-id → YDTEwFrQCYcFafw=

X-Amzn-Trace-Id → Root=1-5cb1321e-926929617db344a3d5eafb11;Sampled=0

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Fiddler

- Use as a proxy to watch stuff happen
 - Even HTTPS interception
- Intercept (and tweak) data in stream

https://www.telerik.com/download/fiddler https://docs.telerik.com/fiddler/Configure-Fiddler/Tasks/ConfigureFiddler https://docs.telerik.com/fiddler/Configure-Fiddler/Tasks/ConfigureJavaApp

If using HTTPS, here's how to configure:

https://stackoverflow.com/questions/8549749/how-to-capture-https-with-fiddler-in-java

Import certificate from Fiddler; Inform JVM

- <i><i><iava>\bin\keytool.exe -importcert -trustcacerts -file <desktop>\FiddlerRoot.cer -keystore <directory>/FiddlerKeystore -alias Fiddler
- Enter keystore password: password
- Trust this certificate? [no] yes
- Dhttps.proxyHost=127.0.0.1
- Dhttps.proxyPort=88888
- Djavax.net.ssl.trustStore=<directory>/FiddlerKeystore
- Djavax.net.ssl.trustStorePassword=password

Fiddler Screenshot

Fiddler on the Roof, 1971-8 Academy Awards, 4 Golden Globes, 3 BAFTAs, etc. Not software.

📀 Progress Telerik Fiddler Web Debugger							
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🖀 4	200	HTTP	Tunnel to	bj36i9ki66.execute-api.us-east-2.amaz			
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Useful Fiddler Screenshot

< [QuickExec] ALT+Q > type HELP to learn more

Capturing

= All Processes

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Image: Fiddler Orchestra Beta Image: FiddlerScript E Log Filters Image: Timeline Image: Statistics	ns 🝷 🕀 Any Process 👬 Find 🔣 Save 🛛 🗟 🛞 🏈 Browse 📼 🏈 Clear Cache 🎢 TextWizard							
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https://bj36i9ki66.execute-api.us-east-2.amazonaws.com/prod/ReimbursementRate

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Complex Data & Relationships

One of these things is not like the others

Surface	Length	Width	Legs
Oak	42"	72"	5
Maple	36"	60"	4
Teak	30"	54"	2
Ebony	80cm	160cm	2

Team	Zone	S
Brazil	CONMEBOL	3
Chile	CONMEBOL	1
Colombia	CONMEBOL	8
Germany	UEFA	2
Mexico	CONCACAF	2
USA	CONCACAF	1

Muppet	Voice	Image
Grover	Frank Oz	
Kermit	Jim Henson	


```
{
    __id: 1,
    tournament: "world cup",
    years:[
        {
            year: 2014,
            location: "Brazil",
            teams:[
               "Brazil", "Chile", "Colombia",
               "Germany", "Mexico", "USA"
        ]
      },
    ...
    ]
}
```


For many APIs, you'll get back rectangles of data

> Often for APIs that simply front some other reporting engine

But for other APIs, you'll get really complex structures

id":1, "name":"Second Skin Scuba", "salesrep":"SLS"}, "id": "31df92da-dddf-4de7-a33a-7d03da256a59", ning", "salesrep":"BBB"}, "model": "Sierra",: "Butternut Squash Inc", "salesrep": "SLS"}, "part": "PXQ" "guid": "89e4ae21-fad3-472b-8034-71756298a910",", "salesrep":"SLS"}, "location": "Novi Bilokorovychi", "group": "Schultz Group", Irdy's Badminton", "salesrep": "DKP"}, "things": ["id": "5efab349-fa99-47dd-83ac-d40ebcdd28b3",", "salesrep":"DKP"}, "kind": "14N08ZUZV", "type": "Z8:6J", ard Knocks Skating", "salesrep":"SLS"} {"id": "49dba824-cb3f-42b8-a25a-35fd5fc841d6", "serial": "TB1GF3340" } S" "nattachments": [h Par Golf" "salesren"•"SI S"} { "id": "5e9b4554-1049-43b7-9d99-b349d64d595a", "serial": "L020QT6H6", "installed": true id":25, "name":"Hearts Darts", "salesrep":"BBB"} "id": "5105d21e-036a-45ae-bc83-ccd7764a269f", srep": "BBB"} "kind": "Y26V7RD60", "type": "99:70", FO Frisbee", "salesrep": "DKP"}, "accessories": { "id": "a38c0ea2-e9c2-40de-b074-78023c025dba", "serial": "OAH7NH4IA" }_S" "nattachments: hip's Poker", "salesrep": "BBB"} { "id": "71af40c0-7e98-4677-8152-bff168f05f53", "serial": "NUQHQ75PD", "installed": true }, { "id": "5a735bbf-65e9-419f-a0d2-10f519854c45", "serial": "1G1JA2E74", "installed": false } 'id":51, "name":"Dark Alley Bowling", "salesrep":"BBB"} "id": "978c8a5b-41d1-4e08-babf-4ce16c0652cd", "serial": "395225369", "type": "ORANGE" "id" 5,4 "name" "Bug in a Rug-by" "salesrep":" "script": "http://posterous.com/augue/vel/accumsan/tellus/nisi.js", "version": 3, "sequence": "1515101350", "timestamp": "2017-06-08T05:22:48"

Complex Data Models – The Why

- Model relationship semantics
 - An order has items, after all
- Keep related data together
 - Prevents multiple round trips
 - Helps data consistency
- Report on query/execution metadata
 - Did the query succeed?
 - Is this a partial result?

```
"meta":{
    "Status":"success",
"exectime":873,
    "records": 5937984
 pagenumber":4,
"morePages" :true,
"results": [
         "Address":"11 Perkins St",
         "City":"Boston",
"Cust-num":4,
         "Order-num":2,
         "Name": "Pedal Power Cycles",
         "items": [{
                   "Ìtem-num":3,
                   "Price":2.55,
                   "Qty":4,
                   "Item-num":9,
                   "Price":75,
                   "Qty":2,
```


Normalization

```
https://myservice/orders/2
    "Order-num":2,
    "Odate": "1990-09-06",
    "customer": {
        "Cust-num":4,
        "Name": "Pedal Power Cycles",
        "Address":"11 Perkins St",
        "City": "Boston"
   },
"orderlines": [
            "Item-num":3,
            "Price":2.55,
             "Qty":4
        }, {
            "Item-num":9,
            "Price":75,
             "Qty":2
        }, {
             "Item-num":19,
            "Price":19.95,
             "Qty":17
```

TABLE: orders Order-num: integer, key Odate: Date

Normalization \rightarrow Flattening (Objects)

```
https://myservice/orders/2
    "Order-num":2,
    "Odate": "1990-09-06",
   "customer": {
        "Cust-num":4,
        "Name": "Pedal Power Cycles",
        "Address":"11 Perkins St",
        "City": "Boston"
     'orderlines":
            "Item-num":3,
            "Price":2.55,
             "Qty":4
        }, {
            "Item-num":9,
            "Price":75,
             "Qty":2
        }, {
             "Item-num":19,
            "Price":19.95,
             "Qty":17
```

TABLE: orders Order-num: integer, key Odate: Date Cust-num: integer Name: varchar(64) Address: varchar(64) City: varchar(64)

Normalization Arrays (Lists)

TABLE: orders

Order-num (KEY)	Odate	Cust-num	Name	Address	City
2	1990-09-06	4	Pedal Power Cycles	11 Perkins St	Bosto

TABLE: orderlines

Order-num (KEY)	Position (KEY)	ltem-num	Price	Qty
2	1	3	2.55	4
2	2	9	75.00	2
2	3	19	19.95	17

Relationships – JOIN in a single endpoint

```
https://myservice/orders/
    "Order-num":2,
    "Odate": "1990-09-06",
    "customer": {
        "Cust-num":4,
        "Name": "Pedal Power Cycles",
        "Address":"11 Perkins St",
        "City": "Boston"
    },
    "orderlines": [
            "Item-num":3,
            "Price":2.55,
             "Qty":4
        }, {
            "Item-num":9,
            "Price":75,
             "Qty":2
        }, {
            "Item-num":19,
            "Price":19.95,
             "Qty":17
```

TABLE: orders

Order-num (KEY)	Odate	Cust-num	Name	Address	City
2	1990-09-06	4	Pedal Power Cycles	11 Perkins St	Bosto

TABLE: orderlines

Order-num (KEY)	Position (KEY)	ltem-num	Price	Qty
2	1	3	2.55	4
2	2	9	75.00	2
2	3	19	19.95	17

SELECT orders.Name, orderlines.Price, orderlines.Qty

FROM orders INNER JOIN orderlines

ON orders.Order-num = orderlines.order-num

Relationships – JOIN across endpoints

```
https://myservice/orders/
    "Order-num":2,
    "Odate": "1990-09-06",
    "customer": {
        "Cust-num":4,
        "Name": "Pedal Power Cycles",
        "Address":"11 Perkins St",
        "City": "Boston"
    "orderlines": [
            "Item-num":3,
                                  What can we do?
            "Price":2.55,
            "Oty":4
        }, {
            "Item-num":9,
            "Price":75,
            "Qty":2
        }, {
            "Item-num":19,

    Algorithms

            "Price":19.95,
            "Qty":17
                                        Filters
```

```
https://myservice/customers
```


- Optimizations

Designing Your Data Model for Integration

- Domain specific design is okay
- Consider future reporting needs
 - Either augment existing data...
 - ... or provide an alternative endpoint
- Avoid limitless and over-generalized nesting

```
"DATA" : {
   "RECORDS" : {},
    "ArrayIndex" : 1
},
"PEOPLE" : {
   "PERSON" : [
            "DATA" : {
                "RECORDS" : {},
                "ArrayIndex" : 1
            },
            "PARTY" : {
                "APPLICANT" :
                     "BACKGROUND" : {
                         "CREDIT HISTORY" : [
                                 "DATA" : {
                                      "HISTORY" : {
                                          "GOOD STUFF" :
                                                   "YEAR"
                                                         : 2007,
                                                  "SCORE" : "1"
                                          "BAD STUFF" : [
                                                         : 2009,
                                                  "YEAR"
                                                  "SCORE" : 37
                                      },
                                      "ArrayIndex" : 1
                                 "RULES APPLIED" : "1",
                                 "DESCRIPTION" : "Success!"
                             },
                                 "DATA" : {
                                     "HISTORY" : {
                                          "GOOD STUFF" : [
                                                  "YEAR" : 2007,
                                                  "SCORE" : "1"
```


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Designing for Change

Schema Evolution – as a Sender

If you're sending the payload, how do you protect clients from future changes?

Schema Evolution – Beware the following changes

- Changing from scalar to array instances Using the same name for a field when changing its type
- - Especially simple to complex types
 - Tools' implementations will lag behind your API
- Big structural changes will cause problems for integrators
- Date and time representations
- Yes: ISO. Yes: epoch. No: MMDDYY Floats/Numerics – some JSON systems put everything into a double.
 - Often see numbers quoted for this reason
 - What looks like an **int** may be a **long**

Hint: Version your APIs!

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Designing for Performance

Large Result Sets

The good news: Your entire database can now be queried with REST

The bad news: All 15TB comes back

Like drinking from a firehose

Paging

Common pattern is paging

- Page size/Row offset
- Page size/Page number
- Cursor-driven
- Example from SpaceX \rightarrow

GET All Rockets

https://api.spacexdata.com/v3/rockets

Returns all rockets

Param	Туре	Description	
limit	integer	Limit results returned, defaults to all documents returned	
offset	integer	Offset or skip results from the beginning of the query	

Paging and Stability

- Common problem is stability
 - REST ain't ACID
 - No "consistent read" mode
 - If the source is active, inserted or deleted rows can leave "holes"

Tony

> GET Offset 0, Limit 1000 ...returns Keys 0-999

> GET Offset 1000, Limit 1000 ...returns keys 1001-2000 (!)

Filtering

- How to design filtering so that it's easy for others to use
- The simpler, the better
 - Everybody wants to introduce their own query language
 - Resist the urge!
 - Do you really need all those operators?
 - If so, consider OData. Why reinvent the wheel?
 - .Net → NuGet Install-Package Microsoft.AspNet.Odata
 - Java → <u>https://olingo.apache.org/</u>
 - Standard → <u>https://www.odata.org/</u> "OData the best way to REST"

80/20 Rule Filtering

- Most of the time, people just want to use some simple filters
- Query parameters
 - Get all data https://server/endpoint
 - Use one filter: Get all data on "little" items https://server/endpoint?size=little
 - Use a different filter: Get all data on "green" items https://server/endpoint?color=green
 - Combine filters: Get all data on Martians

https://server/endpoint?size=little&color=green&object=men

Caching

- Congratulations!
- advantage of caching
- HTTP Caching only works for HTTP GET requests
- HTTP Caching Headers:
 - Cache-Control
 - **Expires**
 - ETag and If-None-Match

Because you used REST and not GraphQL or RPC, you can take

• Apache, nginx, IIS, Tomcat, etc.—most web servers support caching

Compression – Just Do It

- "gzip" response compression
 - Alternatives?
 - "deflate" subsumed by "gzip"
 - "brotli" slightly better; not as well supported, source at https://github.com/google/brotli - "identity" for small payloads? Nah, best to just gzip everything
 - Easy to implement
 - GZipInputStream/GZipOutputStream (Java)
 - GZipStream (.Net)
 - zlib (C/C++)
 - Minimal performance impact (<5%)
 - Transparent to user

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Authentication & Security

Authentication

- The good news: your data
- The bad news: The whole world can see your data

You've put on a REST interface, so now the whole world can see

Recommended Authentication

- None
- Basic
- Digest-
- OAuth 1
- OAuth 2
- SSO
 - Kerberos
 - Active Directory

Other-

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Error Handling

HTTP Status Codes

- Everything is not OK (and that's okay!)
 - Use the HTTP status codes they way • they are meant to be used
- Retries
 - WSRetry
- As a client, what do you do with errors when you get them (and how do you decide?)

Say What You Mean, and Mean What You Say

- 200 and friends Everything is fine
 - 200 OK okay, and something is in payload
 - 204 No Content okay, but no payload
 - Often used for DELETE
- 300 and friends Who moved my cheese?
 - 301 Moved Permanently I've moved over there
 - 304 Not Modified
 - Used in caching to mean "I already sent you this"
- 400 and friends caller did something wrong
 - 401 Unauthorized need to authenticate (perhaps token expired)
 - 403 Forbidden don't touch that
 - 404 Not Found it's not there (not necessarily an error!)
 - 429 Too Many Requests you're going too fast for me
- 500 and friends server is busted
 - It's not your fault, it's theirs
 - If at first you don't succeed, give up and come back later retrying won't help

404 Is Tricky

- /service/custoxer/4
 - Since we don't have custoxers in our database; this is properly a 404 Not Found error

/service/customer/4

but a 404 meaning 'you're in the right place, but nobody is home'

/service/customer?id=4

zero rows, so the result should be a 200 OK

• We have customers, but not a customer 4, so this also is a 404 Not Found,

• If there is no customer 4, then the query will succeed in returning an set of

Bad JSON

- Missing commas {"id":8, "name":"Butternut Squash Inc"} {"id":23, "name":"Sub Par Golf"} {"id":27, "name":"UFO Frisbee"}
- Missing escapes {"id":26, "name":"Jack's "Jumpin' " Jacks"},

In conclusion, Get all the REST you can. —the Progress database driver developers;)

